

CIF Centre of Excellence

Carrie Nash

CIF

Centre of Excellence

- July 2011 MIPC directed CIF to develop & operate a knowledge based centre of expertise focused on:
 - Program cost savings opportunities
 - Stakeholder Advisory Services (strategic program decisions)
 - BP compliance, BP development & data call management
 - RFPs, tenders & recycling plan support
 - Training opportunities
 - Problematic Materials Management
 - Performance Auditing

Implementation

- Outreach
 - Individual & group meetings, consultations, ORWs, round tables & training & support
- Electronic Communication
 - Connections, P&E shop, contracts database, WRS templates, how-to guides & tool kits
- 360° feedback

Round Table Series

- Current recognized BPs are in need of replacement with more meaningful practices
- Round Tables are an example of CIF's improved efforts to evaluate project results, identify key learnings, develop tools & resources & engage stakeholders
- Round Table findings will aid in the identification & development of new Better Practices

Monitoring & Measuring

- Effective monitoring & measuring is critical to ensuring programs are performing as anticipated
- Many municipalities struggle with tracking & evaluating the results of their projects & overall programs
- The October 2013 course will focus on developing practical, easy-to-use measuring & monitoring plans

Contract Management

- Effective Contract Management
 - Can present significant savings, limit liability & maximize diversion potential
- Contract Management Plans
 - Eliminates guess work, improve responsiveness & ability to resolve issues

2013 & 2014 Activity Schedule

- Round Table Series
 - Six sessions are anticipated throughout 2013
- Contracts Management
 - April 10, Kingston
- Benchmarking & Measurement
 - October 2013
- Fundamental Principles in Recycling Planning
 - Early 2014

Speakers

- Cheryl Crawley, Niagara Region
 - Managing Curbside Collection for Niagara Region
- Danielle Luciano, Durham Region
 - Managing Curbside Collection for City of Oshawa & Town of Whitby
- Michele Slater, District of Muskoka
 - Two-Stream Recycling Collection in Muskoka

Managing Curbside Collection for Niagara Region

Cheryl Crawley
Niagara Region

- Goal:
 - Gain knowledge & understanding of Niagara Region waste & recycling contract
- Anticipated impacts of Contract Management Course:
 - Assist with day to day dealings
 - Able to contribute to management discussions & future improvements
- More information:
 - cheryl.crawley@niagararegion.ca/www.niagararegion.ca

Contract Description

- Collection Contract:
 - Weekly curbside collection of 2-stream residential BB recycling in Niagara Region
 - Contract term: February 28, 2011 to March 2, 2018



Impacts If Issues Are Not Managed (1)

Issue Type	Impact Example	Who Does it Affect?	Why Does this Happen?
Service Related	Late or missed collection of waste & recycling	Residents, staff, contractor	<ul style="list-style-type: none">• Untrained contractor staff• No contingency plan in place

Impacts If Issues Are Not Managed (2)

Issue Type	Impact Example	Who Does it Affect?	Why Does this Happen?
By-Law Related	Improper bin placement, over the limit collection, not tagging properly	Residents, staff, contractor	<ul style="list-style-type: none">• Untrained or inattentive contractor staff• Communication gaps between staff & contractor

Impacts If Issues Are Not Managed (3)

Issue Type	Impact Example	Who Does it Affect?	Why Does this Happen?
Liability Related	Insurance &/or performance bond not in place	Residents, staff, contractor	<ul style="list-style-type: none">• Communication gaps between staff & contractor• Inattentive contractor staff

Course Benefits & Behavioural Changes

- Expanded knowledge & understanding of Niagara Region waste & recycling contract
- Time saved when dealing with contractor issues by knowing where to reference in contract
- Ability to communicate with staff & contractor on advanced level



Managing Curbside Collection for City of Oshawa & Town of Whitby

Danielle Luciano

The Regional Municipality of Durham

- Goal: Improve understanding & management of current curbside recycling contract
- Anticipated impacts:
 - Better understanding of roles & responsibilities of contract administrator & contractor
 - Obtain new tools to organize & manage current & future contracts
- More information:
 - danielle.luciano@durham.ca/www.durham.ca/waste

Contract Description

- Collection Contract:
 - Weekly curbside collection of 2-stream residential BB recycling in City of Oshawa & Town of Whitby
 - Contract term: July 1, 2007 to June 30, 2014 (options end date - June 30, 2016)
 - Number of stops: 83,835 (Oshawa & Whitby)



Impacts If Issues Are Not Managed

- Potential Impacts:
 - Decreased efficiency in delivering service
 - Increased complaints from area residents
 - Escalation of issues due to repeated complaints
 - Involvement of local councillors, Regional Chair, Director of Waste
 - Poor relations between Region & contractor

Take Away (1)

Take Away	Staff Impact	Example
Improved communication & strategic planning	Regular meetings <ul style="list-style-type: none">• review complaint logs• discuss concerns• plan corrective actions	<ul style="list-style-type: none">• Cardboard & Heavy BB• Meet to resolve issues with oversized cardboard & overweight BB



Take Away (2)

Take Away	Staff Impact	Example
Improved ability to understand liquidated damages	Consider incentives for contract compliance	<ul style="list-style-type: none">• Move from arbitrary \$\$ amounts to substantiated \$\$

Take Away (3)

Take Away	Staff Impact	Example
Improved awareness of planning & timeframes	Document issues & deficiencies in contract for new tenders/RFPs	<ul style="list-style-type: none">• Permits time to develop tender• Lead to improvements in next contract



Benefits of Improved Contract Management

- Progress to date/results/findings
 - Better understanding of contract administrator & contractor's roles & responsibilities
 - Improved communication between all parties
 - New tools to organize & manage current & future contracts



Two-Stream Recycling Collection in Muskoka

Michele Slater

The District Municipality of Muskoka

- Goal:
 - Improve knowledge of collection contract
 - Better guide my working relationship with contractor for curbside collection of BB materials
- Anticipated impacts:
 - Better understanding of role/responsibility in managing collection contract to improve value of service for customers & ratepayers
 - Use knowledge & experience toward future contracts tendering & management
- More information:
 - mslater@muskoka.on.ca/www.muskoka.on.ca

Contract Description

- Weekly door to door collection of residential BB recycling for eligible areas in District of Muskoka
- Contract Information:
 - Term: November 19, 2002 to November 18, 2017
 - Number of winter season stops: 26,500
 - Number of summer season stops: 37,000
 - Eligible materials: specified within contract

Impacts To Municipality If Contract is Not Managed

- Potential impacts:
 - Customer confusion & uncertainty
 - may result in less participation & more garbage
 - Increased resident complaints when material left behind
 - may result in escalation to council & upper management to correct
 - Poor relations between District & contractor
 - Decreased material collected & delivered to recycling facility toward municipal revenues

Take Away (1)

Course Take Away	Behaviour Change	Specific Example
Improved working relationship with contractor due to understanding of: <ul style="list-style-type: none">• Roles & Responsibilities• Interpreting Clauses• Ensuring Value for \$	Staff now have <ul style="list-style-type: none">• More knowledge & recognize where contractor obligations not met• Prompt cooperation from contractor to resolve issues	Missed pick ups: <ul style="list-style-type: none">• Confidence to direct contractor to collect missed pick ups• No reluctance to hold contractor accountable.

Take Away (2)

Course Take Away	Behaviour Change	Specific Example
<p>Improved ability to anticipate problems:</p> <ul style="list-style-type: none"> e.g. seasonal collection staff & population 	<p>Staff now:</p> <ul style="list-style-type: none"> Consider potential solutions Work out logistics well in advance of challenges 	<p>Contractor Meetings:</p> <ul style="list-style-type: none"> Plan to meet with contractor before summer to discuss strategies to manage seasonal residents, contractors & seasonal staff training

WASTE MANAGEMENT PUBLIC EDUCATION

Various community groups, schools, cottage associations and other members of the Muskoka community have benefited from an interactive Waste Management presentation. Pair this with a tour of the Recycling Plant and see firsthand how material is recycled in Muskoka. For more information, please contact Muskoka Public Works at **705.645.6764** or visit us online and request a presentation at **www.muskoka.on.ca**

IS YOUR STREET NOT LISTED BELOW?

If you are unaware of the Waste Management services available to you at your Muskoka address, please contact us directly at 705.645.6764 or 1.800.281.3483

Take Away (3)

Course Take Away	Behaviour Change	Specific Example
Greater ability to recognize opportunities for ongoing improvement	Staff now: <ul style="list-style-type: none">• Identify problematic contract clauses or missing clauses• Make plans to change them in next contract.	“Clean up within a 3 m radius of spill”: <ul style="list-style-type: none">• e.g. of reasonable clause that - difficult to hold anyone accountable to; should be removed before next tender

Benefits of Taking the Course

- Progress to date/results/findings
 - Increased knowledge & organization resulted in effective & timely issue resolution
 - Improved value of service for customers & ratepayers
 - Use knowledge & experience toward future contracts tendering & management
 - Better District /contractor communication & relationship



Questions?



Collection to End Markets: Small Changes Yield Significant Improvements

Mike Birett, CIF

Successful Diversion = Strong Supply Chains

- Successful diversion requires:
 - Effective recovery
 - Efficient collection
 - Responsive processing
 - Stable markets



Reality is Challenging

- Volumes are expanding
- Over half the Provincial tonnage originates outside the GTA
- New materials require capital investments
- Market development is fraught with issues

Speakers

- Mike Mostow, City of Kenora
 - Public Space Recycling, City Of Kenora
- Rick Clow, Quinte Waste Solutions
 - Material Recovery Facility Upgrades
- Martin Vogt, EFS Plastics Inc.
 - EFS-plastics: Sustainable Plastics Processing for Domestic Recycling Programs
- Joseph Hall, CPIA
 - Flexible Film Plastics Packaging Project

Public Space Recycling City Of Kenora

Mike Mostow

City of Kenora

CIF # 637.13

#637.13 & Kenora

- Kenora is a small City with a population of 15,772
- Population of Kenora increases to ~45,000 due to visitors in summer
- Kenora is located 2,000 km west of Toronto, 200 km east of Winnipeg



Project Highlights

- Project goal:
 - Introduce public space recycling to visitors & residents
- Anticipated impacts:
 - Increase recovery from public spaces & decrease litter in downtown core
- More information:
 - mmostow@kenora.ca/www.kenora.ca
 - mpokharel@kenora.ca/www.kenora.ca

Project Details

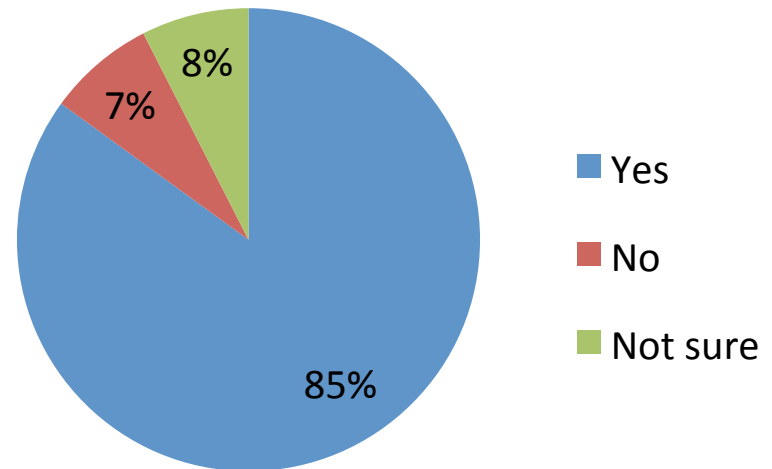
- Installed 16 solar powered units in 2011 for recyclables
 - Capital cost/unit: \$5,000
 - Operating cost/unit: 20 Bags
- Big Belly advantages for Kenora:
 - aesthetically pleasing
 - GHG reduction
 - data collection
 - remote scheduling for pick up
 - P&E on side of bins



Why this Project?

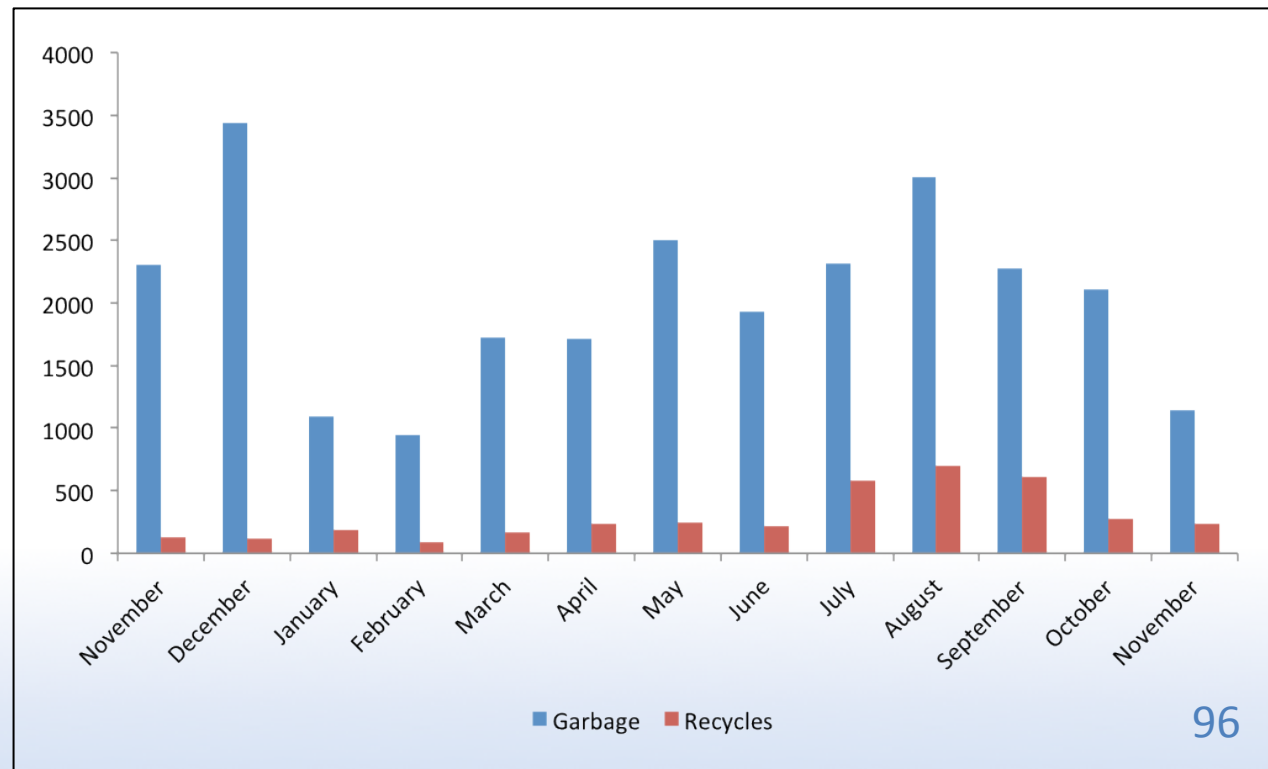
- Numerous requests from residents & visitors
 - Daily emptying of garbage receptacles
 - Collected waste materials included high recycle content
 - Free up staff for other tasks

Would you recommend more big belly in other streets?



Impacts in 2012

- Collected
 - 24,000 kg of garbage from public spaces receptacles
 - 4,000 kg of recycle; emptied 1.6 times/month (average)
- Other impacts:
 - Staff collection time cut in half; increased ad space



Collection to Processing

- Materials collected are largely recyclables
 - pop cans, paper, coffee cups & lids, small cardboard boxes, PET single serve bottles
- Sent to comingled area of transfer station
 - materials such as liquids & styrofoam are sent to landfill
- Significant cost savings compared to other public spaces containers in labour & trucking
 - \$8,125 in labour costs
 - ~436 km (plus fuel & GHG emissions)

Next Steps

- Let's expand
 - With such easy public participation, plan to install more
 - Kenora will install another 10 combination units in 2013
 - Eliminates scavenging



Safety?

- Staff safety is important
 - Needle stick punctures are a health hazard
 - Soft tissue injuries are common in the collection industry
 - Overflowing receptacles are unsightly & unhealthy



Best Practice

- 4,000 kg may not be much, but...
 - The City saved \$8,000 the first year in staff collection cost & reduced GHG emission
 - Contamination rates are low
 - Results available from CIF Report #637.13





Material Recovery Facility Upgrades

Rick Clow

Quinte Waste Solutions

CIF Project #137



- Project goal: upgrade/update aging MRF to respond to increased tonnages & new materials
- Anticipated impacts: increase capacity, efficiency & revenues
- More information:
 - rick@quinterecycling.org/quinterecycling.org

Background (1)

- Centre & South Hastings Waste Services Board provides waste diversion services to 68,000+ HH
- Original MRF section built in 1990
- 'Blue box 2000 plus' original annual through-put estimate: 8,000 mt
- Fibre line upgrades to bunkers pre – 2000
- Tipping floor expansion & baler replacement 2002

Background (2)

- Current annual throughput: ~14,000 – 16,000 mt
- Tipping floor backlogs due to:
 - Combining OCC in fibre compartment for existing tender/contract savings resulted in uptake conveyor slowdowns
 - Substantial increase in plastic containers
 - Downtime due to:
 - Container line sorting cage changes
 - Repair aging equipment

Tipping Floor Backlogs

Fibre Side



Container Side



Former Uptake Conveyors



Project

- Replaced fibre line uptake conveyor,
- Enhanced fibre sort line: belts, stations
- Rebuilt container line:
 - New, relocated, uptake conveyor
 - Extended sort line length, added pre-sort stations
 - Added “eddy current” to increase aluminum capture
 - Raised height of line added bunkers
 - no more cages!

From Cages to Bunkers



New Tipping Floor Uptakes



Results

- Increased through-put & decreased downtime
 - 406 hours to zero
- Increased efficiency for contractor
 - No injuries or second shift since rebuild
- Increased capacity (= revenue) for QWS
- Reduced maintenance costs, contamination & residual
 - down 150 mt/a
- Non-sort loss reduced by \$14,000 p.a.

Cost-sharing

- Total cost: ~\$606,000
 - QWS: \$163,000 capital plus covered revenue loss, etc.
 - CIF: \$142,800 (Project #137)
- Contractor: \$300,000 cash, equipment & labour
- Other (QWS):
 - \$126,000; baler & uptake conveyor rebuilds
 - \$105,000; ramp rebuilds, paving, yard/scale

EFS-plastics: Sustainable Plastics Processing for Domestic Recycling Programs

Martin Vogt
EFS-plastics Inc.

Agenda

Thank you for letting me speak at this event. I would like to take this opportunity to provide you with an update on:

- Project update @ EFS-plastics
- Processing Capacity @ EFS-plastics
- Market Supply Situation (Mixed plastics & Curb Side Film)

Project Update

Since May 2012 we've invested over \$6,000,000 in:

- Our own processing facility with 39,000 sq. ft. & enough real estate for a 160,000 sq. ft. facility
- The infrastructure (waste water, hydro, gas, etc.) for a total of 40,000 ton/year processing capacity
- A new processing line with the capacity of:
 - 7,000 ton/year mixed plastics
 - 2,700 ton /year curbside collected film

Project Update

In 2013 we will be investing another \$1,000,000 for:

- a new Film reprocessing line with a capacity of approx. 3600 ton/year
 - Mid May 2013 our new Film Extruder will go into production
 - End of Summer 2013 our new Film Processing Line will go into production

Why did we invest all this money?

Because, we believe that Post-Consumer Plastic Recycling is still at an early stage of development, and that's why we needed:

- To find a new location with lots of potential for future growth
- To have the ability to do more research and development
- To recycle more types of material and therefore increase the recovery rate
- To increase our capacity

New Facility

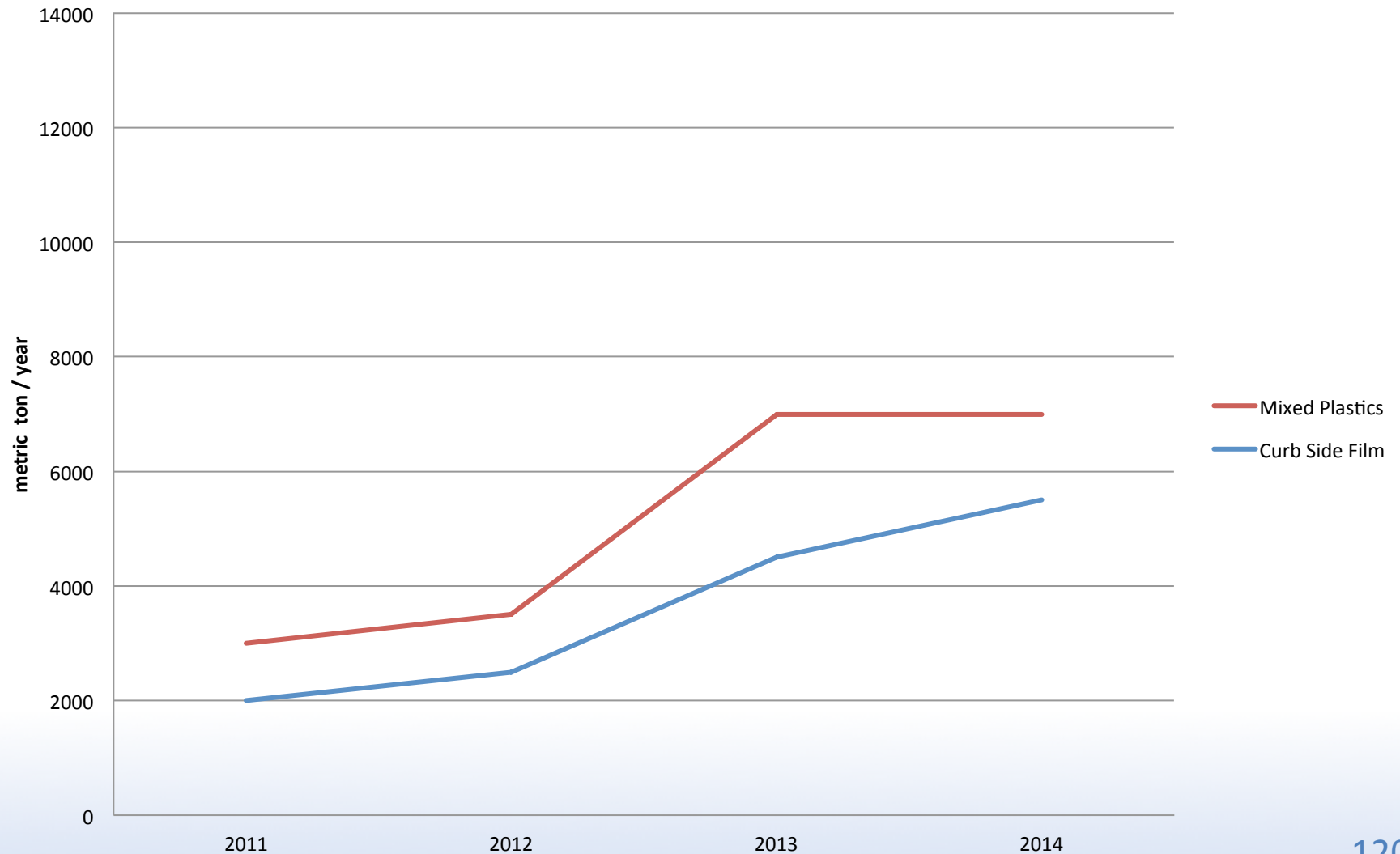


5788 Line 84, Listowel, ON, N4W 3G9

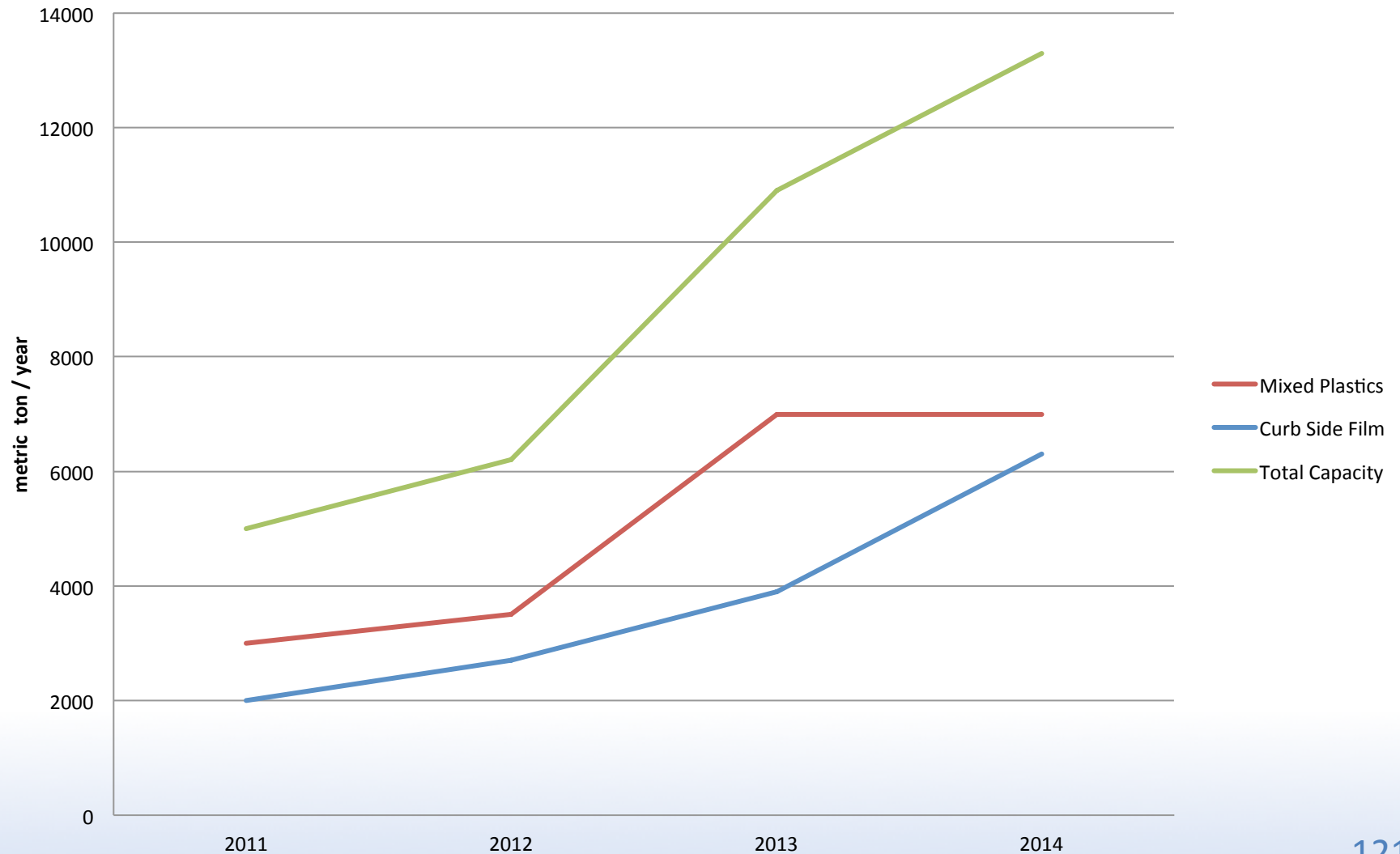
Processing Capacity



Processing Capacity



Processing Capacity



Market Supply Situation

Facts:

- The North American Blue Box Recycling systems rely on overseas end markets
- Overseas markets changed import regulations of plastic waste to reduce pollution (mixed rigid & film plastics).
- North America has limited domestic processing capacity for recyclable plastics - especially mixed plastics & film.
- The US is just starting to collect recyclable materials, which means that we can expect even higher volumes of those materials on the market
- With the increase of shell gas production in the US, it is predicted that the price for PE and PP will drop in approx. 3-4 years, therefore the price for repro resins as well.

Potential Market Impact

- Pricing for mixed rigid & film plastics may drop
- Some collected/sorted plastics unlikely to find home
- US/Canada municipalities will have to clean up plastic streams
 - sorting costs may increase while recovery rates drop
- Potential impact on plastic recycling reputation
 - if limited processing capacity results in material being shipped to landfills

Overseas (Chinese) Import Regulations: How long?

- No change in immediate future
- Fact is, that only registered recyclers (the ones complying with the environmental regulations) will be allowed to import in the future.
- Some Brokers are trying to ship material to other overseas countries.
- Despite the small volume that could move this way, it is still **not a sustainable solution.**

What is a sustainable Solution?

- To collect and recycle more materials in a sustainable way
- To build more local processing capacity of mixed plastics and curb side collected film
- To have the capacity built over the next 2-3 years before margins drop to a minimum due to shell gas production in the US.

Solutions to Increase local Capacity

Municipalities, Cities and the Provinces need to show their support not only by collecting and sorting, but by signing long-term agreements to guarantee feed stock for processors.

The industry needs supply agreements to attract investors.

No processor is investing \$4-5 million dollars without knowing, feedstock is guaranteed.

Why would you not support a local solution?

- local end markets are always available
- local end markets are able to offer long term agreements
- local end markets create jobs
- local end markets lower the carbon foot print
- local end markets help to improve recovery rates by doing more research and development
- local end markets pay market price

Local end markets are creating:

Local end markets are creating products you are using daily with local workforce



Conclusion

- We know the technology
- We have a local and sustainable process
- We have the end markets
- We have proven to be an honest and reliable partner to the Industry, Cities and Municipalities over the past 6 years.

Without the support from Municipalities, only very small steps can be taken and it will take a long time until enough processing capacity is available.

Thank you

Flexible Film Plastics Packaging Project

Joseph Hall

Plastics Post – Use Recovery Consultant

Canadian Plastics Industry Association

Funding Stakeholders & Team Members

- Funding Consortium
 - Stewardship Ontario
 - Continuous Improve Fund
 - Canadian Plastics Industry Association
- Project Advisor
 - PAC Next: Material Optimization Committee
- Consultant Team
 - Reclay StewardEdge
 - With Resource Recycling Systems & Moore Recycling Associates

Project Scope



Examined

- Film & multi-layered packaging composition & trending
- Current & Future reprocessing markets
- Sorting Technologies
- Collection & processing methodologies
- Conversion & Energy Recovery technologies
- LCA & alternative designs

Defining Film

- < 10 mils & bags \geq 85% plastic
- Focused on packaging films categorized as:
 - PE carryout bags
 - PE film
 - Biodegradable
 - Laminates – Beverage
 - Laminates/Other & Bags



Current Film Diversion

Film Type	Ontario Residential		
	Generation (tonnes)	Recycling (tonnes)	Recycling Rate
Polyethylene carryout bags	14,900	2,400	16%
Polyethylene film	37,400	2,800	7%
Biodegradable film	250	Negligible	0%
Plastic laminates – beverage	440	Negligible	0%
Laminated/Other plastic film & bags	34,700	Negligible	0%

Trends

- Film packaging in Ontario declined
 - ~4.9 kg/person ('05) -> ~3.8 kg/person ('11)
- Stand-up pouch will grow:
2016 about 5 – 11%
- Biodegradables – growth projections moderated
- Multi-laminates continued growth over single resin films



PE Film Collection – Pre-Final DRAFT Costs

Recovery System Model	Annual Tonnes	Collection Cost (millions)	Processing Cost (millions)	Market Value (millions)	Net Cost (millions)	Net Cost per Tonne
RC –baling	10,084 ¹	\$2.8 ⁸	\$2.3 ⁹	\$2.8 ¹⁰	\$2.3	\$225
RC - free – back haul	10,084 ¹	\$2.8 ⁸	\$0.8 ¹¹	\$2.8 ¹⁰	\$0.8	\$75
Curb –mod	10,084 ¹	\$0.1 ²	\$3.8 ⁴	\$0.3 ⁵	\$3.6	\$357
Curb-high	15,126 ³	\$1.4 ⁶	\$5.6 ⁴	\$0.4 ⁵	\$6.7	\$440

RC = return centre

Non-PE Film Collection – Pre-Final DRAFT Costs

Recovery System Model	Annual Tonnes	Collection Cost (millions)	Processing Cost (millions)	Market Value (millions)	Net Cost (millions)	Net Cost per Tonne
Curb - mod	10,084 ¹	\$0.1 ²	\$3.8 ⁴	\$(0.4) ⁷	\$4.3	\$422
Curb - high	15,126 ³	\$1.4 ⁶	\$5.6 ⁴	\$(0.6) ⁷	\$7.6	\$505
RC - baling	10,084 ¹	\$2.8 ⁸	\$2.3 ⁹	\$(0.4) ⁷	\$5.4	\$540
RC – free back haul	10,084 ¹	\$2.8 ⁸	\$0.8 ¹¹	\$(0.4) ⁷	\$3.9	\$390

RC = return centre

Market Capacity

- PE Film in Ontario recycled into new film & sheet
- U.S. PE film used in durable goods such as lumber
 - PE Recycling market capacity available for clean streams
 - PE curbside markets are developing
- Multi-laminates
 - No recycling option available
 - Contaminant in PE stream
 - Disposed or used for low value applications
- >14 reclaimers planning upgrades to equipment/capacity
 - want specific grades
 - Market pricing – already changed since first draft of report



MRF Processing & Reprocessors

- MRF Sorting Approaches

- Manual
- Film Grabber
- Air Separators
- Optical Sorting
- Robotic



- Overview of reprocessing that includes:

- Shredding
- Optical Sorting
- Washing
- Drying



Recovery Options

- Recovery converts material resources into energy or chemicals – not back to polymers & is less desired due to loss of material properties.
- Report reviews technology, markets, specifications & financial terms for:
 - Pyrolysis
 - Gasification
 - Engineered Fuel
 - Industrial Uses
 - Energy from Waste



Film LCA

- Documents the benefits of laminates from an LCA perspective
- Report reviews 8 design elements & recycling opportunities
- Design suggestion of note:
 - Limit fillers to 10% or less in film carry out sacks

Next Steps & Questions

- Report available soon - in finalization process now
- Assess conclusions & determine potential actions & projects
 - actions & projects will vary based on stakeholder interest/viewpoint

Questions?



In Summary...



Enjoy your Lunch!

